

Rotherham u3a Privacy Policy V4.0

1.1 Statement

Rotherham u3a treats your privacy rights seriously. This privacy policy sets out how we will deal with your 'personal information', that is, information that could identify, or is related to the identity of, an individual.

1.2 What personal information do we collect?

When you express an interest in becoming a member of Rotherham u3a you will be asked to provide certain information. This includes:

- your name
- home address
- email address
- telephone number
- your subscription preferences
- Gift Aid

1.3 How do we collect this personal information?

All the information collected is obtained directly from you. This is usually at the point of your registration. The information will be collected via membership forms. The lawful basis for collecting and storing your information is due to the contractual relationship that Rotherham u3a has in communicating with you as a member. In order to inform you about the groups, activities and events that you can access as a member we need to store and process a certain amount of personal data.

1.4 How do we use your personal information?

We use your personal information:

- To provide Rotherham u3a activities and services to you
- For administration, planning and management of our u3a
- To communicate with you about your group activities

- To monitor, develop and improve the provision of our u3a activity
- For delivery of the Trust publication – Third Age Matters

We'll send you messages by email, post and telephone to advise you of u3a activities.

1.5 Who do we share your personal information with

We may disclose information about you, including your personal information

- Internally - to Ru3a Trustees and group conveners – as required to facilitate your participation in our u3a activities;
- Externally – Direct mailing for the Trust magazine – Third Age Matters. The magazine is distributed by a third-party processor and your information is shared with the distribution company via a secure online portal. Should you not wish to receive the magazine please contact the Membership Secretary.
- If we have a statutory duty to disclose it for legal and/or regulatory reasons. In this instance we will seek to obtain your consent. Information would be shared without consent where there were serious safety concerns and it was felt to be in your or the u3a's best interests to disclose information.

1.6 How long do we keep your personal information

We need to keep your information so that we can provide our services to you. Information about your membership will not be stored for longer than 24 months. The exceptions to this are instances where there may be financial, legal or insurance circumstances that require information to be held for longer whilst the issues are investigated or resolved. Where this is the case member/s will be informed as to how long the information will be held for and when it is deleted. By law we are required to keep financial information for 6 years.

1.7 How your information can be updated or corrected

To ensure the information we hold is accurate and up to date, members need to inform Rotherham u3a as to any changes to their personal information. You can do this by contacting the **Membership Secretary**. On an annual basis you will have the opportunity to update your information, as required, via the membership renewal process. Should you wish to view the information that the u3a holds on you, you can make this request by contacting the membership secretary – as detailed above. There may be certain circumstances where we are not able to comply with this request. This would include where the information may contain references to other individuals or for legal, investigative or security reasons. Otherwise, we will usually respond within one month of the request being made.



1.8 How do we store your personal information

Rotherham u3a has in place a range of security safeguards to protect your personal information against loss or theft, as well as unauthorised access, disclosure, copying, use or modification. Security measures include use of firewalls and use of a password protected management database system. Your membership information is held on a secure database, managed by the membership secretary and accessed by Ru3a Trustees as necessary.

1.9 Availability and changes to this policy

This policy is available on the Ru3a website. This policy may change from time to time. Members will be informed via the newsletter, the website, the Ru3a AGM and Group Co-ordinators' Meetings when any material changes are made to Rotherham u3a's policies and procedures.

1.10 Contact

If you have any queries about this policy, need it in an alternative format, or have any complaints about our privacy practices, please contact the **Ru3a Business Secretary Trustees**.

This policy was adopted on: 23rd May 2024

Policy review date: May 2026

u3a	Complaints Procedure Sample	The Third Age Trust
Version	Description of changes	Date
2.0	Updated formatting	07/10/2021
3.0	Formatting and removal of references to the grievance policy (A complaints and disciplinary policy is sufficient)	13/12/2022
3.1	Migrated to standard u3a Template & personal contact information removed for GDPR compliance	19/05/2025
4.0	Adopted and minuted at Trustee Meeting	6 th June 2025

