

THE ROTHERHAM U3A

Charity number:
1103937



Charity reporting is up to date (on time)

Charity overview

Activities - how the charity spends its money

The provision of learning and leisure activities for middle aged and older people in the Rotherham area in the interests of advancing their social welfare and well being

Income and expenditure

Data for financial year ending 31 August 2024

Total income: £24,404

Total expenditure: £26,103

People



9 Trustee(s)

Employees with total benefits over £60,000

No information available

Fundraising

No information available

Trading

This charity does not have any trading subsidiaries.

Trustee payments

No trustees receive any remuneration, payments or benefits from the charity.

What, who, how, where

What the charity does: Education/training
Arts/culture/heritage/science
Recreation
Other Charitable Purposes

Who the charity helps: Elderly/old People
How the charity helps: Other Charitable Activities

Where the charity operates: Rotherham

Governance

Registration history:	25 May 2004: Standard registration
Organisation type:	Other
Other names:	No other names
Gift aid:	Recognised by HMRC for gift aid
Other regulators:	No information available
Policies:	Complaints handling Complaints policy and procedures Financial reserves policy and procedures Internal charity financial controls policy and procedures Internal risk management policy and procedures Risk management Safeguarding policy and procedures Serious incident reporting policy and procedures Social media policy and procedures Trustee expenses policy and procedures
Land and property:	This charity does not own and/or lease land or property

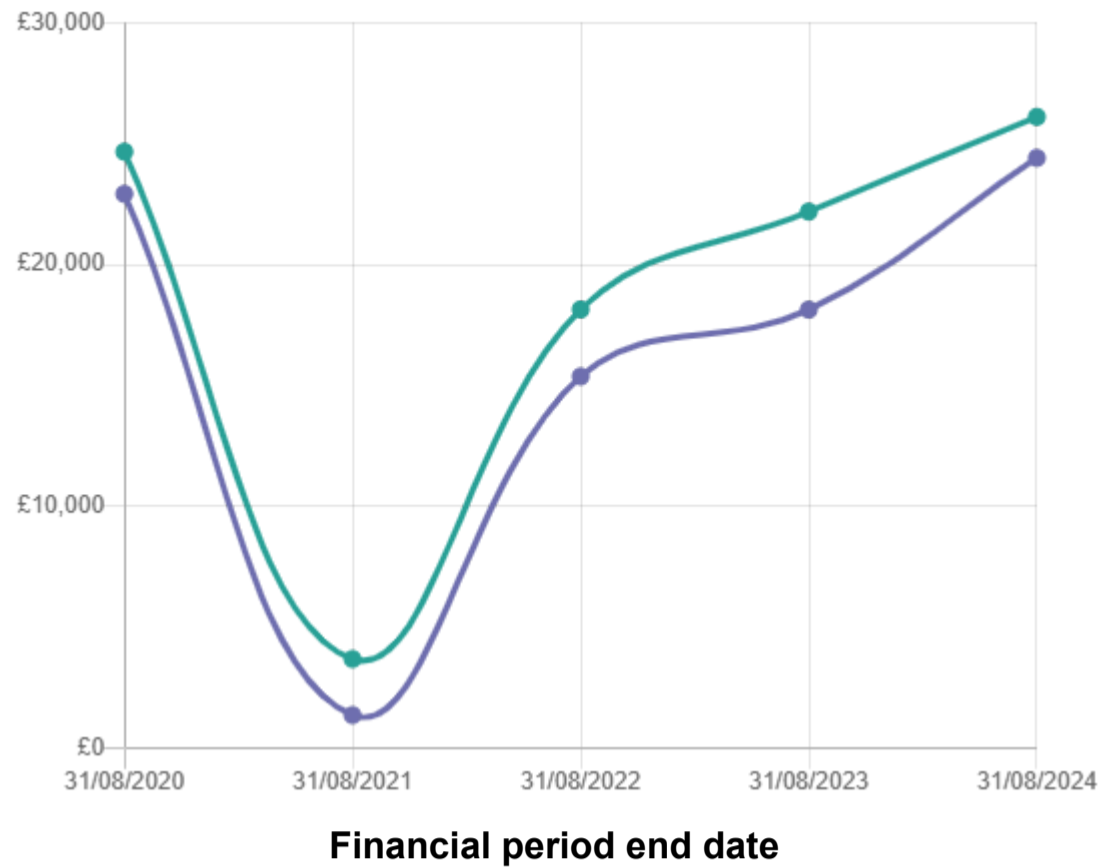
Trustees

Trustees are the people responsible for controlling the work, management and administration of the charity on behalf of its beneficiaries. Generally trustees are treasurer, chair, board member etc. The trustees are responsible for keeping this list up to date and can do this by updating their details as they happen through the [online service](#)

9 Trustee(s)

Name	Role	Date of appointment	Other trusteeships	Reporting status of other trusteeships
Heather Mallan	Trustee	05 December 2024	None on record	
Jacqueline Anne Hamer	Trustee	05 December 2024	None on record	
Mandy Martin	Trustee	07 October 2024	None on record	
Gary Swift	Trustee	07 October 2024	None on record	
Howard Bruce Cable	Trustee	26 September 2022	None on record	
Susan Cable	Trustee	26 September 2022	None on record	
Rita Christine Beresford	Trustee	04 September 2018	None on record	
PATRICIA MACREDIE	Trustee	25 August 2017	None on record	
LESLEY WHITE	Trustee	01 October 2016	None on record	

Financial history



	Income / Expenditure	31/08/2020	31/08/2021	31/08/2022	31/08/2023	31/08/2024
<input checked="" type="checkbox"/>	Total gross income	£22.92k	£1.39k	£15.38k	£18.14k	£24.40k
<input checked="" type="checkbox"/>	Total expenditure	£24.66k	£3.71k	£18.15k	£22.19k	£26.10k
<input checked="" type="checkbox"/>	Income from government contracts	N/A	N/A	N/A	N/A	N/A
<input checked="" type="checkbox"/>	Income from government grants	N/A	N/A	N/A	N/A	N/A

Accounts and annual returns

This table shows the charity's record of submitting annual returns, accounts and trustees' annual report (TAR) for the last five financial periods.

Title	Reporting year	Date received	Received	Download
Annual return	31 August 2024	06 January 2025	On Time	
Accounts and TAR	31 August 2024	Not Required		
Annual return	31 August 2023	29 November 2023	On Time	
Accounts and TAR	31 August 2023	Not Required		
Annual return	31 August 2022	13 November 2022	On Time	
Accounts and TAR	31 August 2022	Not Required		
Annual return	31 August 2021	04 January 2022	On Time	
Accounts and TAR	31 August 2021	Not Required		
Annual return	31 August 2020	17 November 2020	On Time	
Accounts and TAR	31 August 2020	Not Required		

Governing document

Details of the type of governing document the charity has and when it was established.
It is not the full text of the charity's governing document.

CONSTITUTION ADOPTED 29 SEPTEMBER 2003 AS AMENDED BY SCHEME DATED 12 JUL 2018

Charitable objects

THE ADVANCEMENT OF EDUCATION AND, IN PARTICULAR, THE EDUCATION OF OLDER PEOPLE AND THOSE WHO ARE RETIRED FROM FULL TIME WORK, BY ALL MEANS INCLUDING ASSOCIATED ACTIVITIES CONDUCIVE TO LEARNING AND PERSONAL DEVELOPMENT.

Area of benefit

The area the charity can operate in, as set out in its governing document.

ROTHERHAM

Contact information

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